



PORTEX

Notification of Availability of Investor Materials

Dear Investor:

Please find attached your form of proxy/voting instruction form for:

Portex Minerals Inc.'s (the Corporation) Annual and Special Meeting to be held at 10:00 a.m. (Toronto time) on October 8, 2014 at the offices of Norton Rose Fulbright Canada LLP, Suite 3800, 200 Bay Street, Toronto, Ontario M5J 2Z4, Canada.

The following matter will be reviewed and voted upon at this meeting:

- (a) Election of Directors
- (b) Appointment of Auditors
- (c) Re-approval of the Stock Option Plan
- (d) Approve the Amended By-law Resolution
- (e) Approve the Consolidation Resolution

Under recent changes to Canadian security rules, Canadian companies are no longer required to distribute to their investors physical copies of certain shareholder meeting related materials such as management information circulars. Instead, they may post electronic versions of such material on a website for investor review. This process, known as "notice-and-access", directly benefits the company through a substantial reduction in both postage and material costs and also helps the environment through a decrease in paper documents that are ultimately discarded.

Electronic copies of investor materials related to this meeting may therefore be found at and downloaded from the Corporation's website at www.portexminerals.com and under the Corporation's SEDAR profile at www.sedar.com. We have added features that will make searching for relevant sections and specific items a much easier process than finding this information in the paper versions of these documents.

The Corporation is not using "stratification" and is sending this notice of its intention to employ Notice and Access to all shareholders.

VOTING

Registered holders are asked to return their proxies using the following methods by the deposit proxy date noted on the proxy:

Internet: Go to <https://secure.olympiatrust.com/proxy/> and follow the instructions

Email: to proxy@olympiatrust.com

Fax: to Olympia Transfer Services Inc. at 416-364-1827

Mail: Complete the form of proxy, sign it and mail it to the **Proxy Department** at:



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Olympia Transfer Services Inc.
PO Box 1775
31 Adelaide Street East
Toronto, ON M5C 0A2

Beneficial holders are asked to return their voting instruction forms ("**VIFs**") using the following methods at least one business day in advance of the proxy deposit date noted on the VIF:

Internet: See the VIF for details

Mail or Fax: Complete the VIF, sign it and return it to the address provided on the form, or fax it to the number provided on the form.

However you choose to vote, proxies must be received by **5:00 p.m. (Toronto time) on October 3, 2014**. We also strongly encourage you to first review the matters under discussion for the meeting as described in our management information circular at www.portexminerals.com.

Should you wish to receive paper copies of investor materials related to this meeting, or have any questions, please contact us at 416-479-5417 or 1-866-887-2984 prior to September 24, 2014 and we will send them within three business days, giving you sufficient time to vote your proxy. Following the meeting, the documents will remain available at the website listed above for a period of one year.