



SRA ANNOUNCES CNSX LISTING AND SHARE CONSOLIDATION

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May 28, 2010, Toronto, Ontario. Strategic Resource Acquisition Corporation ("SRA")(CNSX: SRZ) is pleased to announce that effective today it is listed and trading on the Canadian National Stock Exchange (CNSX) under the trading symbol SRZ. The shares will commence trading on a consolidated basis as agreed to by the shareholders at the Annual and Special Shareholders Meeting held on March 30, 2010. Previously trading on NEX, SRA's shares were halted on NEX yesterday in preparation for delisting and will officially be delisted from NEX at end of trading today.

Victor Wyprysky, President and CEO of SRA stated "We are very pleased to be trading on the CNSX as we continue with our plans to build SRA's assets and increase shareholder value".

SRA is a Toronto-based mineral development company, focused on acquisition and development of base and precious metal properties in Canada and in low-risk foreign locations. SRA has 100% ownership of two properties in Portugal, one gold and one base metal resource located in the Iberian Pyrite Belt a renowned mining district in Spain and Portugal (see press release dated May 20, 2010).

The Qualified Person for SRA, as defined by National Instrument 43-101, is Terence Chandler, P.Geo, Executive Vice President, with more than 35 years experience in the minerals industry.

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"Neither CNSX nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release."

This news release contains "forward-looking information" which may include, but is not limited to, statements with respect to the future financial or operating performance of the Company and its projects. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Forward-looking statements contained herein are made as of the date of this press release and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances, management's estimates or opinions should change, except as required by securities legislation. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.